



ESTADÍSTICA DEL MERCADO ELÉCTRICO PANAMEÑO

MARZO 2026

CONTENIDO

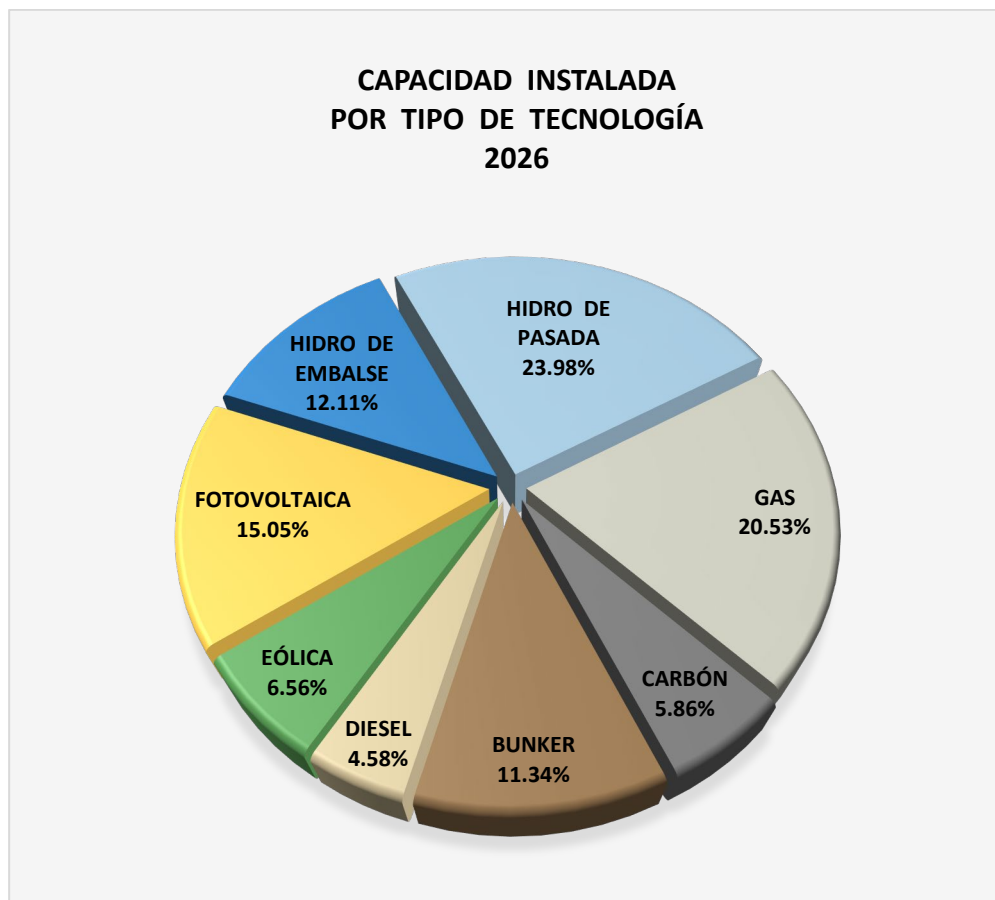
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I. CAPACIDAD INSTALADA POR AGENTE Y POR PLANTA

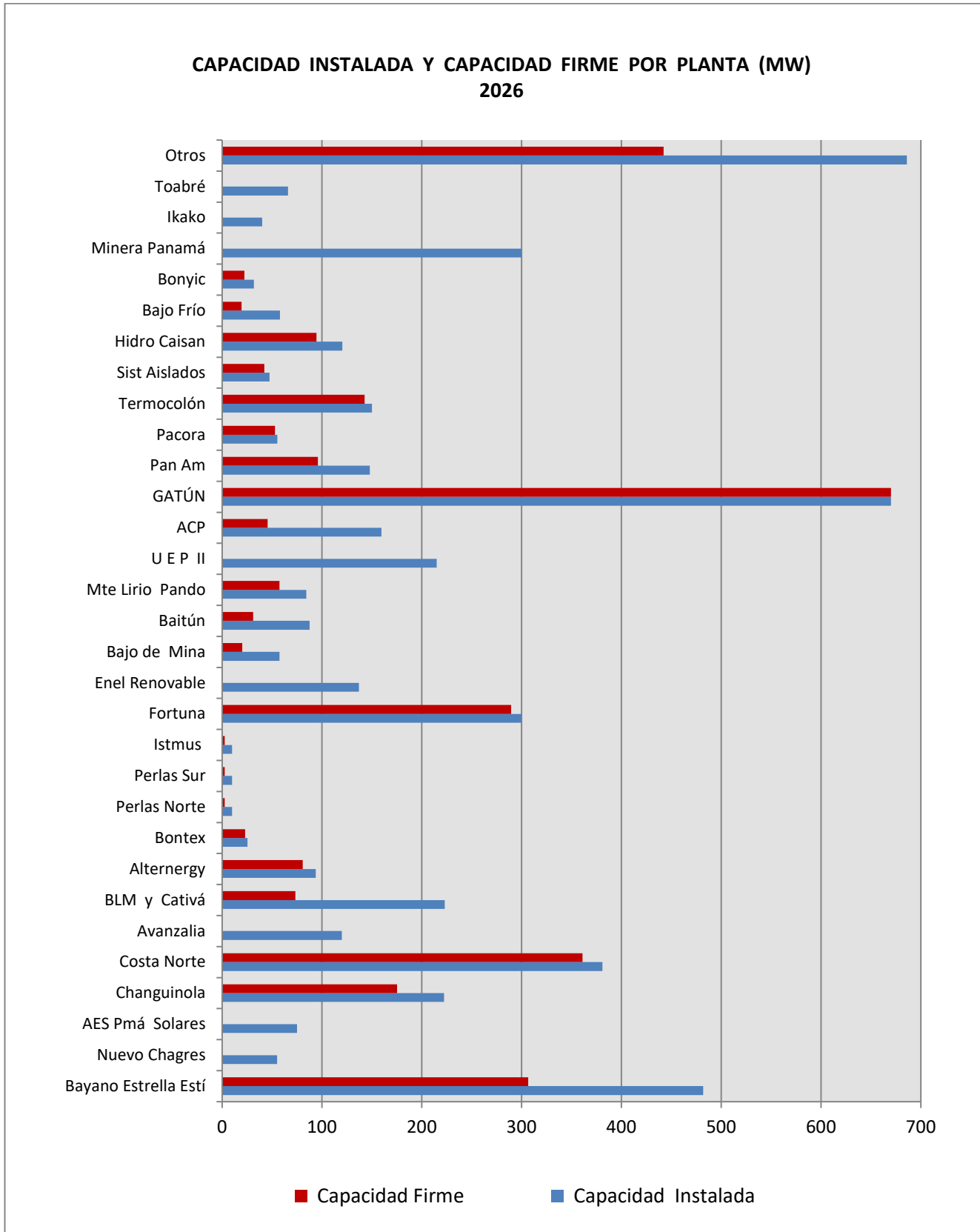
| EMPRESA | PLANTA | Capacidad Instalada MW | Capacidad Firme MW | % |
|--------------|----------------------|------------------------------|--------------------------|---------------|
| AES Pmá | Bayano Estrella Estí | 481.96 | 306.55 | 9.41 |
| AES Pmá | Nuevo Chagres | 55.00 | 0.00 | 1.07 |
| AES Pmá | AES Pmá Solares | 74.98 | 0.00 | 1.46 |
| AES Chan | Changuinola | 222.17 | 175.33 | 4.34 |
| AES Colón | Costa Norte | 381.00 | 361.07 | 7.44 |
| AVANZALIA | Avanzalia | 120.00 | 0.00 | 2.34 |
| Celsia | BLM y Cativá | 223.00 | 73.24 | 4.36 |
| Enfragen | Alternergy | 93.69 | 80.71 | 1.83 |
| Enfragen | Bontex | 25.34 | 23.04 | 0.49 |
| Enfragen | Perlas Norte | 10.00 | 2.46 | 0.20 |
| Enfragen | Perlas Sur | 10.00 | 2.46 | 0.20 |
| Enfragen | Istmus | 10.00 | 2.49 | 0.20 |
| ENEL | Fortuna | 300.00 | 289.49 | 5.86 |
| ENEL | Enel Renovable | 137.00 | 0.00 | 2.68 |
| IDEAL | Bajo de Mina | 57.40 | 20.07 | 1.12 |
| IDEAL | Baitún | 87.60 | 31.09 | 1.71 |
| EISA | Mte Lirio Pando | 84.25 | 57.51 | 1.65 |
| U E P II | U E P II | 215.00 | 0.00 | 4.20 |
| ACP | ACP | 159.62 | 45.48 | 3.12 |
| GEN GATÚN | GATÚN | 670.00 | 670.00 | 13.08 |
| PAN AM | Pan Am | 148.00 | 96.00 | 2.89 |
| PEDR POWER | Pacora | 55.20 | 53.00 | 1.08 |
| GENA | Termocolón | 150.00 | 142.74 | 2.93 |
| ISLAND POWER | Sist Aislados | 47.33 | 42.13 | 0.92 |
| H CAISÁN | Hidro Caisan | 120.32 | 94.36 | 2.35 |
| FOUNTAIN | Bajo Frío | 57.90 | 19.42 | 1.13 |
| H ECO TERIBE | Bonyic | 31.80 | 22.22 | 0.62 |
| MINERA PMÁ | Minera Panamá | 300.00 | 0.00 | 5.86 |
| TECNISOL | Ikako | 40.00 | 0.00 | 0.78 |
| TOABRÉ | Toabré | 66.00 | 0.00 | 1.29 |
| OTROS | Otros | 685.97 | 442.16 | 13.40 |
| | TOTAL | 5,120.53 | 3,053.02 | 100.00 |

II. CAPACIDAD INSTALADA POR TIPO DE TECNOLOGÍA

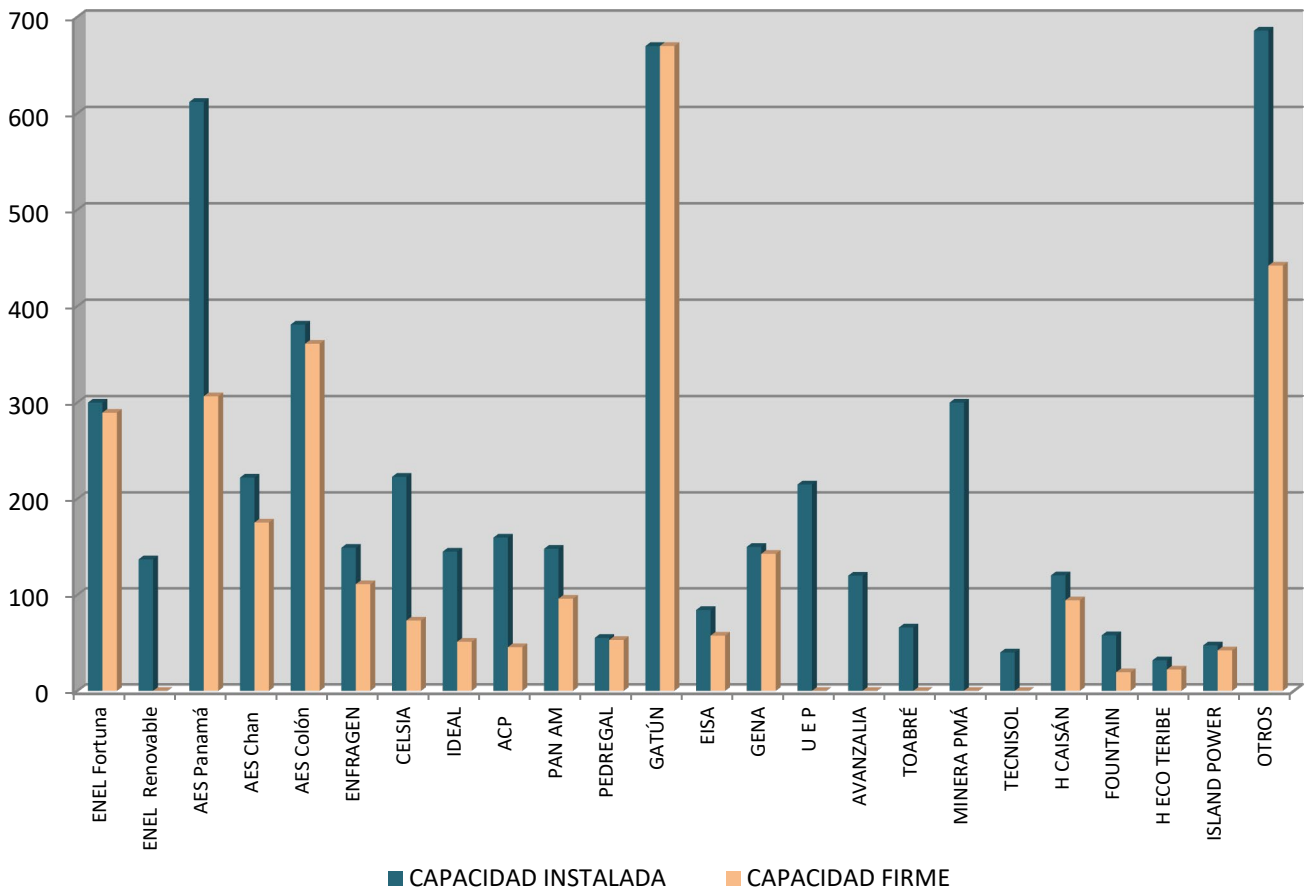
| TECNOLOGÍA | MW | % |
|------------------|-----------------|----------------|
| HIDRO DE EMBALSE | 620.00 | 12.11% |
| HIDRO DE PASADA | 1,227.57 | 23.98% |
| GAS | 1,051.00 | 20.53% |
| CARBÓN | 300.00 | 5.86% |
| BUNKER | 580.64 | 11.34% |
| DIESEL | 234.33 | 4.58% |
| EÓLICA | 336.00 | 6.56% |
| FOTOVOLTAICA | 770.65 | 15.05% |
| TOTAL | 5,120.19 | 100.00% |



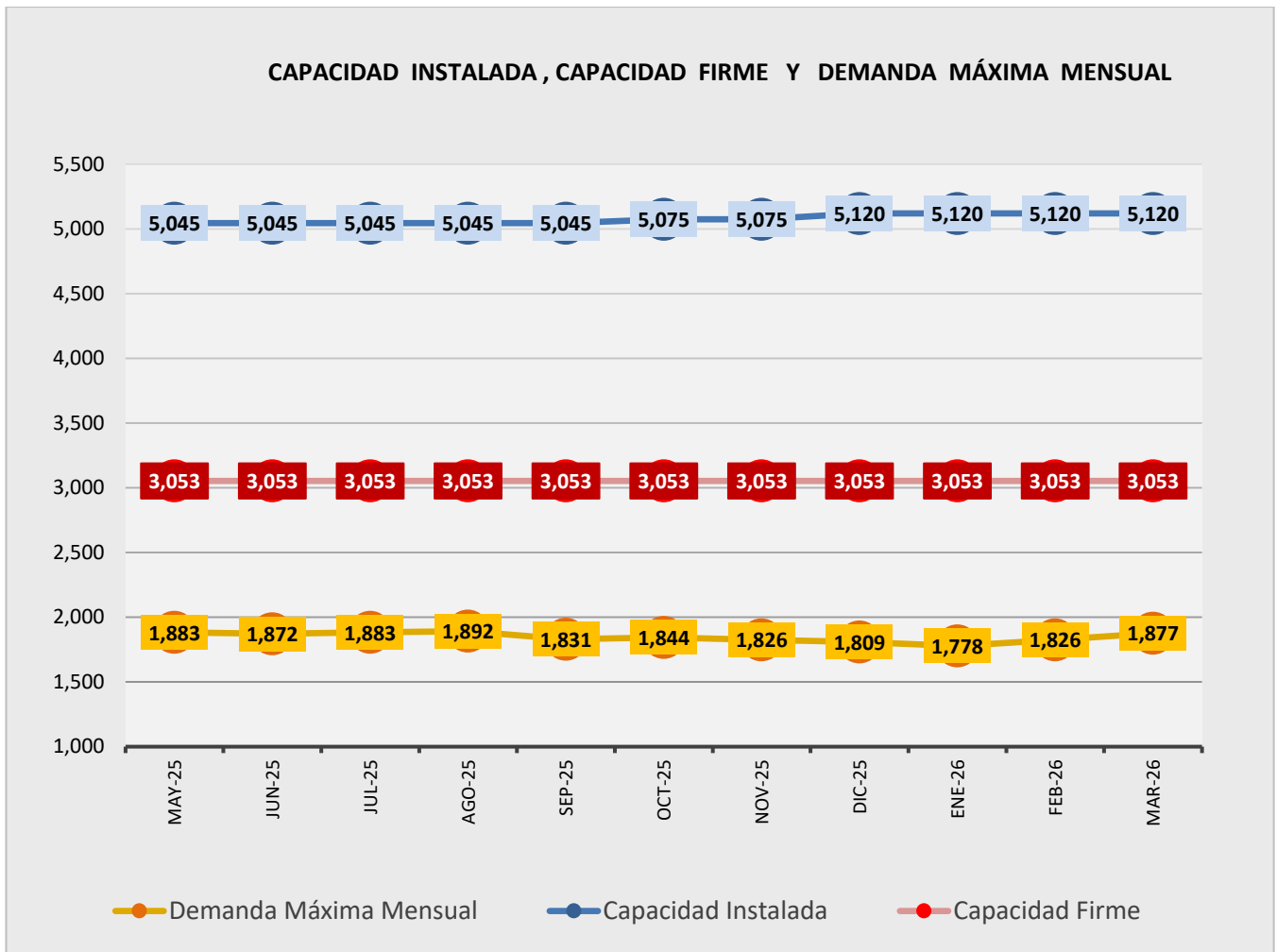
III. CAPACIDAD INSTALADA Y FIRME POR EMPRESA Y PLANTA



**CAPACIDAD INSTALADA Y CAPACIDAD FIRME POR EMPRESA (MW)
2026**



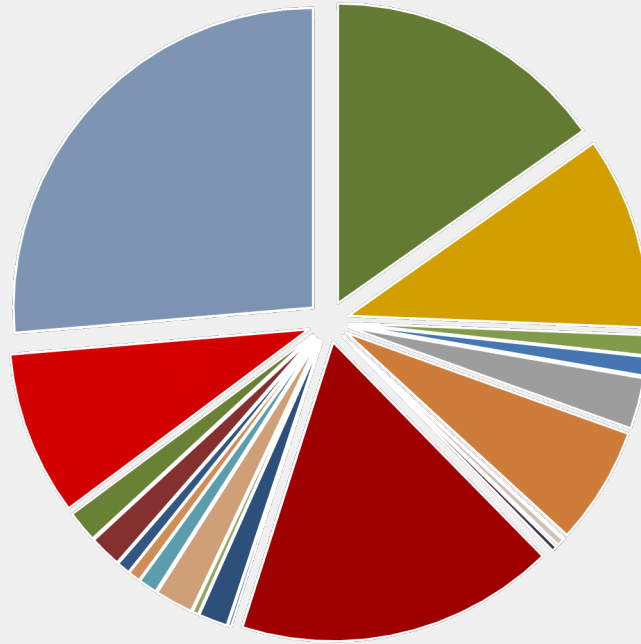
IV. CAPACIDAD INSTALADA Y FIRME VS DEMANDA MÁXIMA MENSUAL



V. GENERACIÓN POR EMPRESA Y PLANTA

| Empresa | Planta | MWh | % |
|------------------|---------------|---------------------|----------------|
| ENEL | Fortuna | 185,300.22 | 15.23% |
| AES Pmá | Bayano | 126,420.55 | 10.39% |
| AES Pmá | Estrella | 13,256.76 | 1.09% |
| AES Pmá | Valles | 12,322.81 | 1.01% |
| AES Pmá | Estí | 33,450.45 | 2.75% |
| AES Chan | Chan | 77,172.82 | 6.34% |
| AES Colón | Gana | 1,215.27 | 0.10% |
| Enfragen | Alternegy | 4,442.26 | 0.37% |
| Enfragen | Bontex | 1,577.72 | 0.13% |
| Celsia | Cativá | 3,190.82 | 0.26% |
| Celsia | BLM | 0.00 | 0.00% |
| Gen. Gatún | Gatún | 209,547.11 | 17.23% |
| PAN AM | Pan Am | 2,185.52 | 0.18% |
| IDEAL | B Mina Baitún | 19,015.55 | 1.56% |
| Hidro Piedra | RP 490 | 3,994.99 | 0.33% |
| EISA | Monte Lirio | 24,988.69 | 2.05% |
| Hidro Caisán | El Alto | 12,202.16 | 1.00% |
| Fountain | Bajo Frío | 8,031.58 | 0.66% |
| Hidro Eco Teribe | Bonyic | 8,641.42 | 0.71% |
| ACP | acp | 20,819.00 | 1.71% |
| Avanzalia | Avanzalia | 20,486.72 | 1.68% |
| Minera Pmá | Minera | 107,788.27 | 8.86% |
| OTROS | Otros | 320,417.65 | 26.34% |
| | TOTAL | 1,216,468.34 | 100.00% |

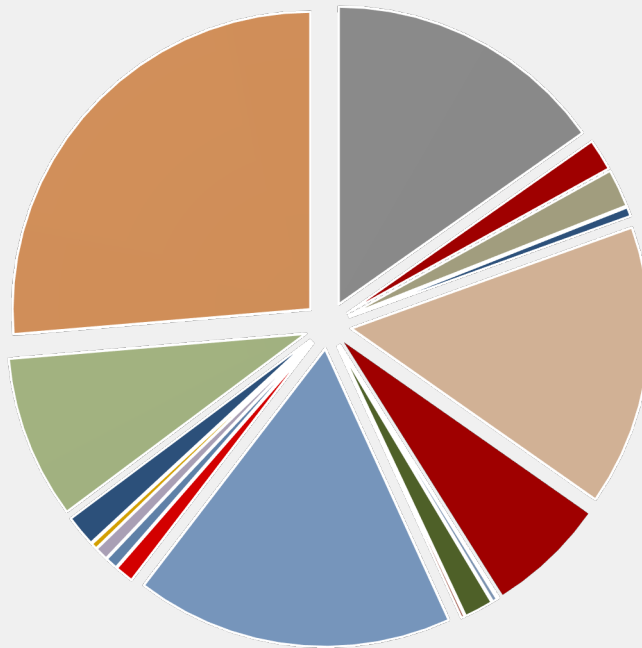
GENERACIÓN POR PLANTA MARZO 2026



- | | | |
|---------------|-----------------|-------------|
| ■ Fortuna | ■ Bayano | ■ Estrella |
| ■ Valles | ■ Estí | ■ Chan |
| ■ Gana | ■ Alternegy | ■ Bontex |
| ■ Cativá | ■ BLM | ■ Gatún |
| ■ Pan Am | ■ B Mina Baitún | ■ RP 490 |
| ■ Monte Lirio | ■ El Alto | ■ Bajo Frío |
| ■ Bonyic | ■ acp | ■ Avanzalia |
| ■ Minera | ■ Otros | |

| Empresa | MWh | % |
|------------------|---------------------|----------------|
| Fortuna | 185,300.22 | 15.23% |
| ACP Miralores | 20,819.00 | 1.71% |
| Eisa | 24,988.69 | 2.05% |
| Enfragen | 6,019.98 | 0.49% |
| AES Pmá | 185,450.57 | 15.24% |
| AES Chan | 77,172.82 | 6.34% |
| AES Colón | 1,215.27 | 0.10% |
| Celsia | 3,190.82 | 0.26% |
| Ideal | 19,015.55 | 1.56% |
| Pan Am | 2,185.52 | 0.18% |
| Gatún | 209,547.11 | 17.23% |
| H Caisán | 12,202.16 | 1.00% |
| Fountain | 8,031.58 | 0.66% |
| Hidro Eco Teribe | 8,641.42 | 0.71% |
| H Piedra | 3,994.99 | 0.33% |
| Avanzalia | 20,486.72 | 1.68% |
| Minera Pmá | 107,788.27 | 8.86% |
| OTROS | 320,417.65 | 26.34% |
| TOTAL | 1,216,468.34 | 100.00% |

GENERACIÓN POR EMPRESA MARZO 2026



- | | | |
|-------------|--------------------|------------|
| ■ Fortuna | ■ ACP Miralores | ■ Eisa |
| ■ Enfragen | ■ AES Pmá | ■ AES Chan |
| ■ AES Colón | ■ Celsia | ■ Ideal |
| ■ Pan Am | ■ Gatún | ■ H Caisán |
| ■ Fountain | ■ Hidro Eco Teribe | ■ H Piedra |
| ■ Avanzalia | ■ Minera Pmá | ■ OTROS |

| OTROS | | | |
|-------------------|------------------|---------------|------------|
| Tecnología | Empresa | Planta | MWh |
| Hidroeléctrica | Hidro Boquerón | Macano | 1,198.75 |
| Hidroeléctrica | Paso Ancho | P Ancho | 1,879.72 |
| Hidroeléctrica | Esepsa | Yeguada | 2,759.23 |
| Hidroeléctrica | Esepsa | Dolega | 583.15 |
| Hidroeléctrica | Esepsa | M Monte | 0.00 |
| Hidroeléctrica | Esepsa | Algarrobos | 1,200.81 |
| Hidroeléctrica | Hidro Panamá | Antón | 506.42 |
| Hidroeléctrica | Café Eleta | Hid Candela | 22.26 |
| Hidroeléctrica | Istmus | Concepción | 1,937.01 |
| Hidroeléctrica | Caldera Energy | Mendre 1 | 3,060.63 |
| Hidroeléctrica | S Francolí | Planetas | 644.98 |
| Hidroeléctrica | Hidro Ibérica | El Fraile | 2,303.45 |
| Hidroeléctrica | Pedregalito | Pedregalito | 0.00 |
| Hidroeléctrica | Río Chico | Río Chico | 0.00 |
| Hidroeléctrica | Alto valle | A Valle | 0.00 |
| Hidroeléctrica | Las Perlas Norte | Perlas Norte | 2,003.82 |
| Hidroeléctrica | Las Perlas Sur | Perlas Sur | 2,016.80 |
| Hidroeléctrica | Emnadesa | Bugaba | 890.48 |
| Hidroeléctrica | San Lorenzo | S Lorenzo | 813.55 |
| Hidroeléctrica | Corp Istmo | Corp Istmo | 1,917.24 |
| Hidroeléctrica | Genisa | Barro Blanco | 3,083.70 |
| Hidroeléctrica | Bajos de Totuma | Bajos Totuma | 1,120.49 |
| Hidroeléctrica | Feisa | Feisa | 1,039.31 |
| Hidroeléctrica | Desarrollos Hid. | San Andrés | 0.00 |

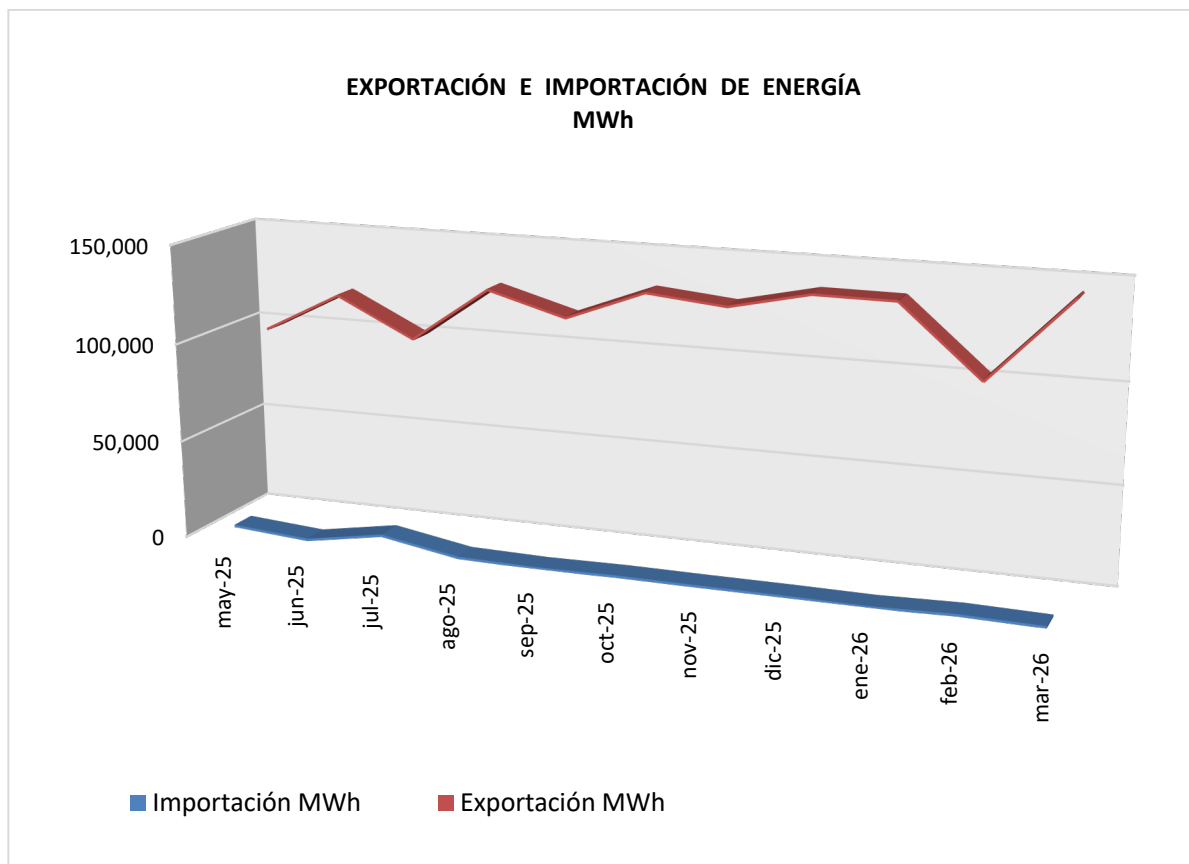
| | | | |
|--------------|--------------------|-------------------|-----------|
| Eólica | AES Panamá | UEP I | 21,623.92 |
| Eólica | Tecnisol | UEP II | 93,029.39 |
| Eólica | Toabré | Toabré | 35,633.73 |
| Eólica | Caimitillo | Caimitillo | 463.66 |
| Térmica | Pedregal Power | Pacora | 1,835.06 |
| Térmica | Canopo | Canopo | 0.00 |
| Térmica | Urbalia | Urbalia | 0.00 |
| Térmica | Sparkle Power | Sparkle | 690.24 |
| Térmica | Cadasa | Cadasa | 3,527.79 |
| Térmica | Gena | Gena | 271.73 |
| Térmica | Tropitérmica | Tropitérmica | 2.07 |
| Fotovoltaica | Andreas | Andreas | 154.46 |
| Fotovoltaica | Enel | Madre Vieja | 5,141.87 |
| Fotovoltaica | Enel | Baco Solar | 3,345.35 |
| Fotovoltaica | Pedregalito Solar | Pedregalito Solar | 1,905.26 |
| Fotovoltaica | EGESA | Sarigua | 38.50 |
| Fotovoltaica | G Solar | Albrook | 0.00 |
| Fotovoltaica | Enel | San Juan | 1,753.10 |
| Fotovoltaica | Azucarera Nacional | Coclé Solar | 157.93 |
| Fotovoltaica | LL S Solar | Don Félix | 1,817.18 |
| Fotovoltaica | Farallón Solar 2 | Farallón 2 | 140.73 |
| Fotovoltaica | Divisa Solar | Divisa Solar | 1,219.21 |
| Fotovoltaica | Azuero Venture | Azuero Venture | 2,145.48 |
| Fotovoltaica | Coclé Venture | Coclé Venture | 2,195.89 |
| Fotovoltaica | Pmá Venture | Pmá Venture | 1,887.39 |
| Fotovoltaica | Caldera | Solar Uno | 672.25 |

| | | | |
|--------------|--------------------|----------------------|----------|
| Fotovoltaica | Sol de David | Solar Istmo | 1,136.46 |
| Fotovoltaica | Bugaba Solar | Bugaba Solar | 278.71 |
| Fotovoltaica | Antón Solar | Antón Solar | 2,021.83 |
| Fotovoltaica | Ecoener San Juan | Ecoener San Juan | 1,325.66 |
| Fotovoltaica | Mendre Solar | Mendre Solar | 1,012.89 |
| Fotovoltaica | Rodeo Solar | Rodeo Solar | 2,151.64 |
| Fotovoltaica | El Fraile Solar | El Fraile Solar | 51.85 |
| Fotovoltaica | Enel Renewable | Llano Sánchez 1,3,4 | 4,291.47 |
| Fotovoltaica | P Solar | P Solar | 3,450.03 |
| Fotovoltaica | P S Z 1 | El Espinal | 1,455.80 |
| Fotovoltaica | C Solar | C Solar | 145.71 |
| Fotovoltaica | Enel | Estrella Solar | 1,146.13 |
| Fotovoltaica | Tecnisol | Tecnisol 1 2 3 4 | 8,738.13 |
| Fotovoltaica | Panasolar | Panasolar | 1,378.22 |
| Fotovoltaica | Solar Develop | Development | 622.24 |
| Fotovoltaica | Daconan Solar | Daconan | 1,182.76 |
| Fotovoltaica | Photovoltaics | Eco Solar 1 2 3 4 5 | 7,982.09 |
| Fotovoltaica | Mayorca solar | Mayorca solar | 2,516.25 |
| Fotovoltaica | Electricidad Solar | ELE solar | 516.89 |
| Fotovoltaica | Pesé solar | Pesé solar | 2,651.00 |
| Fotovoltaica | Solpac | Solpac | 361.56 |
| Fotovoltaica | Enel | Jaguito | 1,901.79 |
| Fotovoltaica | Enel | Progreso / Esperanza | 3,604.97 |
| Fotovoltaica | Celsia | Celsia | 1,634.49 |
| Fotovoltaica | Panasolar 2 | Panasolar 2 | 1,134.93 |

| | | | |
|--------------|--------------|------------------|-------------------|
| Fotovoltaica | Panasolar 3 | Panasolar 3 | 946.43 |
| Fotovoltaica | Boquerón | Boquerón | 786.17 |
| Fotovoltaica | Oro Solar | Oro Solar | 2,158.10 |
| Fotovoltaica | Río de Jesús | Río de Jesús | 2,588.18 |
| Fotovoltaica | Aes Pmá | Caoba Solar | 2,016.33 |
| Fotovoltaica | Aes Pmá | Cedro Solar | 1,997.27 |
| Fotovoltaica | Chame solar | Chame solar | 3,851.05 |
| Fotovoltaica | Sunrise | maspv 1 | 549.99 |
| Fotovoltaica | Solar Pro | Solar Pro | 1,684.87 |
| Fotovoltaica | Solar Pro 2 | Solar Pro 2 | 1,748.06 |
| Fotovoltaica | Chupampa | Chupampa | 1,557.48 |
| Fotovoltaica | La Villa | La Villa | 2,832.78 |
| Fotovoltaica | Capira | Capira | 1,887.34 |
| Fotovoltaica | San Carlos | San Carlos | 2,177.95 |
| Fotovoltaica | Los Santos | Los Santos Solar | 1,880.51 |
| Fotovoltaica | Santiago | Campo Solar | 13,693.31 |
| Fotovoltaica | La Cantera | La Cantera | 533.73 |
| Fotovoltaica | Estí Solar | Estí Solar | 2,792.79 |
| Fotovoltaica | Brillo Solar | Brillo Solar | 1,965.27 |
| Fotovoltaica | Corotú | Corotú | 1,993.43 |
| Fotovoltaica | Alanje 1 2 3 | Alanje 1 2 3 | 1,752.11 |
| Fotovoltaica | La Victoria | La Victoria | 765.58 |
| Fotovoltaica | Deca | Deca | 74.10 |
| Fotovoltaica | U P 1, S. A. | Greenwood Energy | 1,682.19 |
| Fotovoltaica | U P 2 3 4 | Universidad Pmá | 5,175.15 |
| | | TOTAL | 320,417.65 |

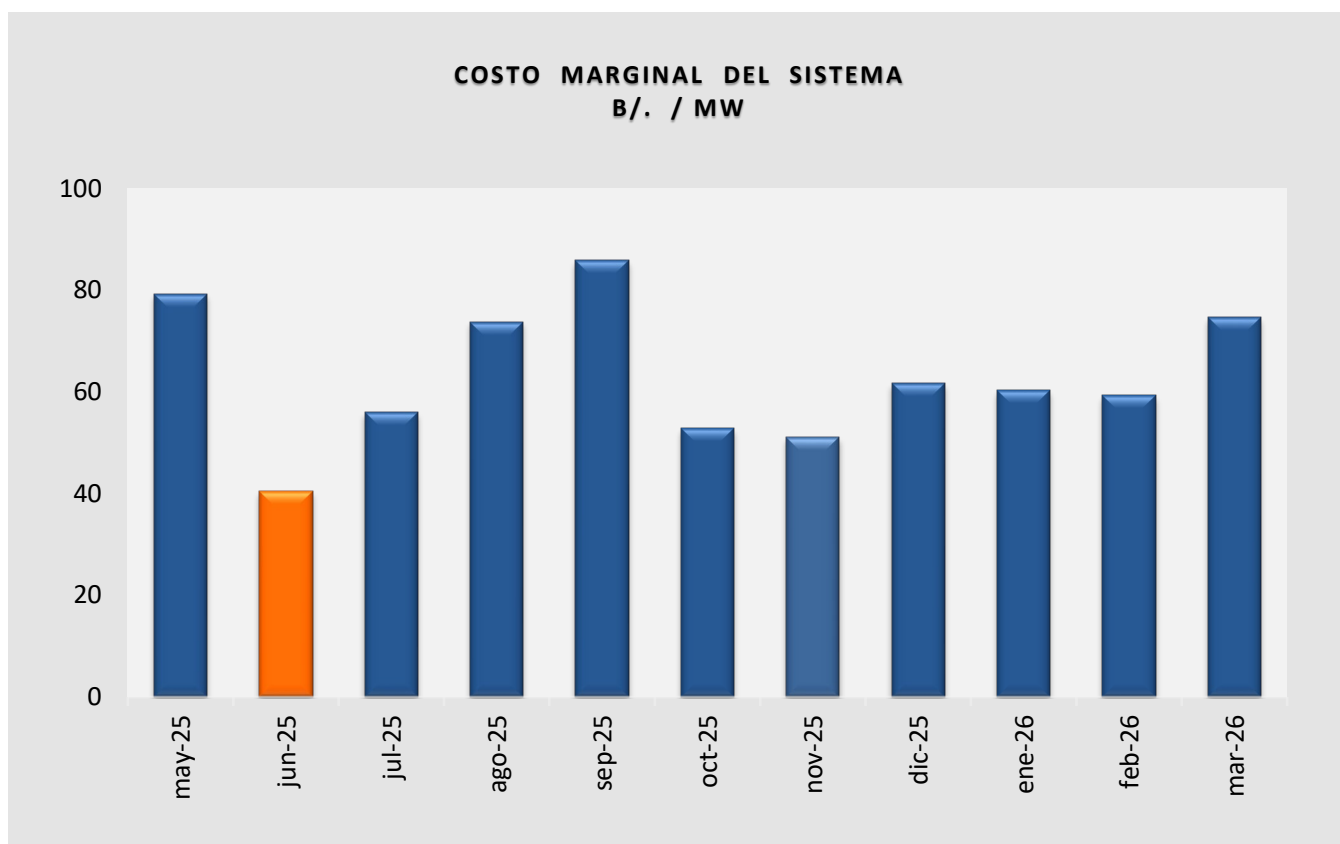
VI. IMPORTACIONES Y EXPORTACIONES

| mes | Importación MWh | Exportación MWh |
|--------|--------------------|--------------------|
| may-25 | 4,265.77 | 98,361.70 |
| jun-25 | 1,290.29 | 118,762.77 |
| jul-25 | 7,964.72 | 99,301.49 |
| ago-25 | 1,051.56 | 127,401.66 |
| sep-25 | 310.87 | 116,152.32 |
| oct-25 | 831.40 | 131,571.86 |
| nov-25 | 605.76 | 127,673.03 |
| dic-25 | 551.98 | 136,486.63 |
| ene-26 | 209.55 | 136,169.56 |
| feb-26 | 1,306.65 | 101,209.45 |
| mar-26 | 503.90 | 143,351.11 |



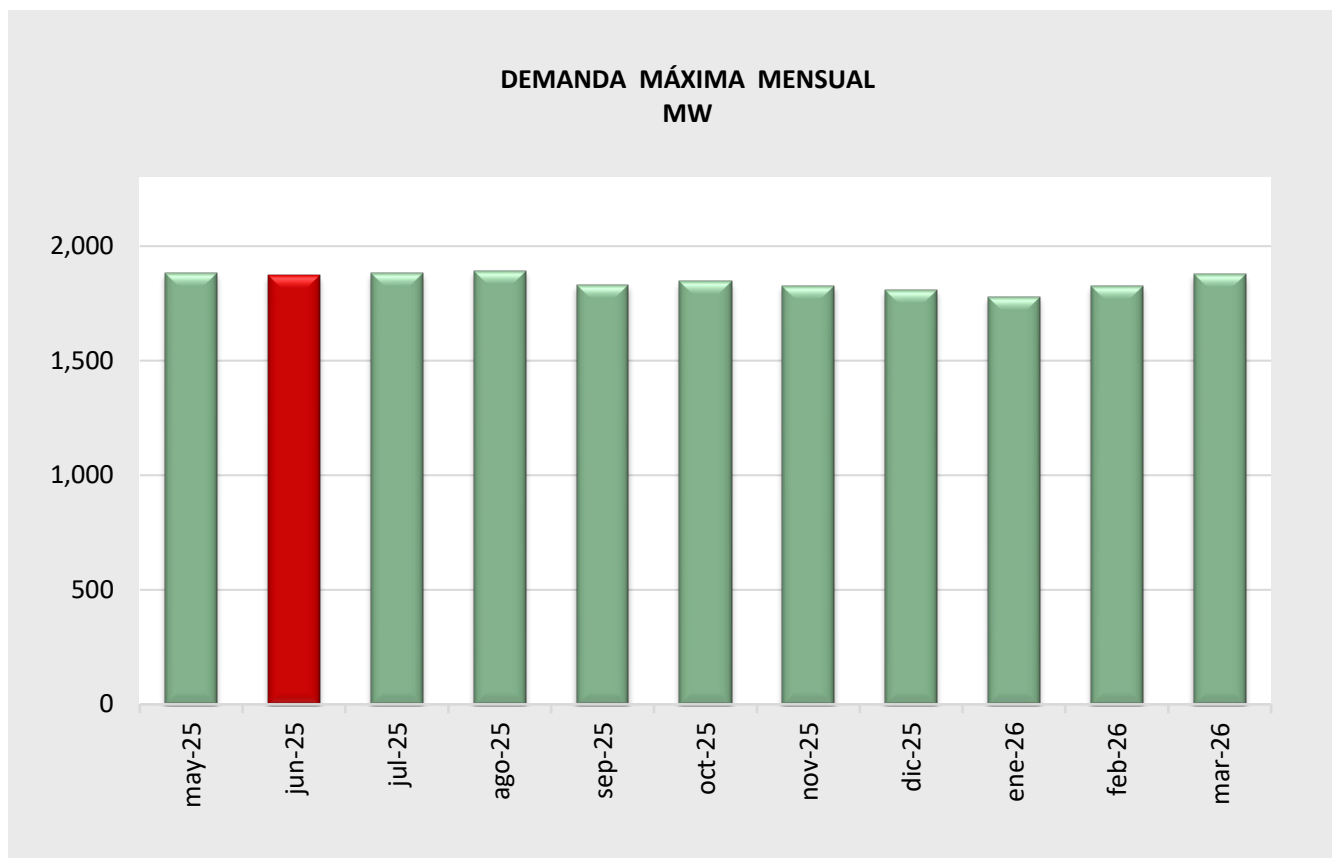
VII. COSTO MARGINAL DEL SISTEMA

| mes | CMS B./ /MWh |
|--------|-----------------|
| may-25 | 79.29 |
| jun-25 | 40.47 |
| jul-25 | 56.02 |
| ago-25 | 73.77 |
| sep-25 | 85.86 |
| oct-25 | 52.77 |
| nov-25 | 50.99 |
| dic-25 | 61.63 |
| ene-26 | 60.25 |
| feb-26 | 59.33 |
| mar-26 | 74.68 |



VIII. DEMANDA MÁXIMA MENSUAL Y ANUAL

| mes | Demanda Máxima |
|--------|-------------------|
| may-25 | 1,883 |
| jun-25 | 1,872 |
| jul-25 | 1,883 |
| ago-25 | 1,892 |
| sep-25 | 1,831 |
| oct-25 | 1,844 |
| nov-25 | 1,826 |
| dic-25 | 1,809 |
| ene-26 | 1,778 |
| feb-26 | 1,826 |
| mar-26 | 1,877 |



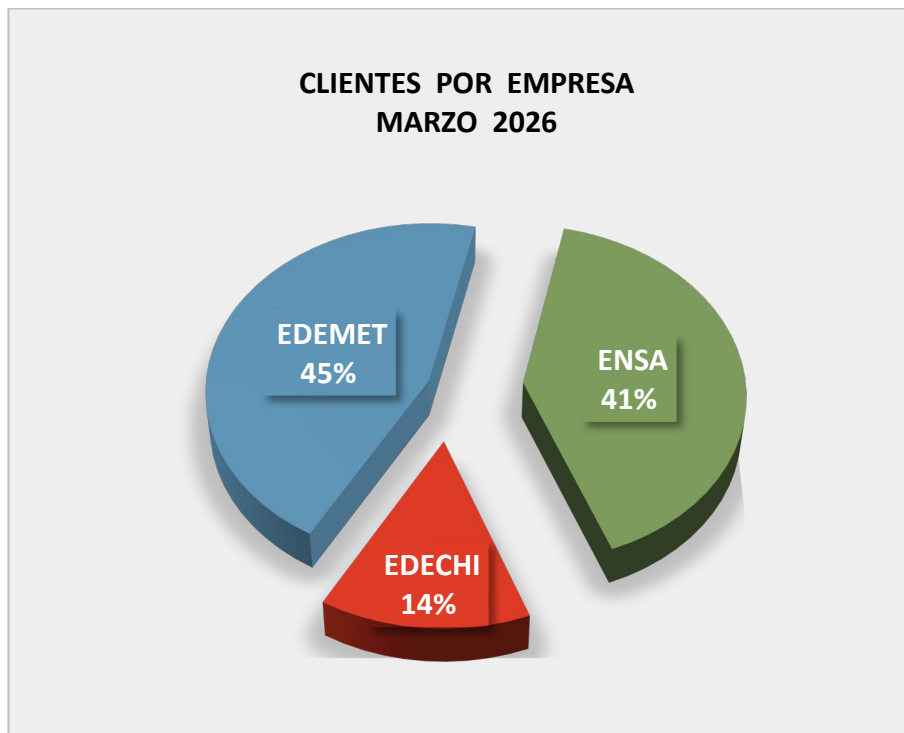
IX. COSTOS DE POTENCIA Y ENERGÍA CONTRATADA

| MARZO | EDEMET | | | | ENSA | | | |
|----------------------|---------------|---------------|----------------|---------------|---------------|---------------|----------------|---------------|
| | HIDRO | TÉRMICA | EÓLICA Y SOLAR | TOTAL | HIDRO | TÉRMICA | EÓLICA Y SOLAR | TOTAL |
| COSTO POTENCIA (B/.) | 3,019,204.99 | 18,867,800.00 | 0.00 | 21,887,004.99 | 6,476,729.48 | 8,457,368.18 | 0.00 | 14,934,097.66 |
| COSTO ENERGÍA (B/.) | 12,817,725.04 | 12,204,858.12 | 5,647,852.59 | 30,670,435.75 | 11,481,966.42 | 7,725,805.32 | 3,873,870.74 | 23,081,642.47 |
| COSTO TOTAL (B/.) | 15,836,930.02 | 31,072,658.12 | 5,647,852.59 | 52,557,440.74 | 17,958,695.90 | 16,183,173.50 | 3,873,870.74 | 38,015,740.13 |
| ENERGÍA (MWh) | 231,141.11 | 186,356.13 | 54,898.34 | 472,395.58 | 133,996.72 | 133,257.52 | 39,593.69 | 306,847.93 |
| MONÓMICO (B./MWh) | 68.52 | 166.74 | 102.88 | 111.26 | 134.02 | 121.44 | 97.84 | 123.89 |

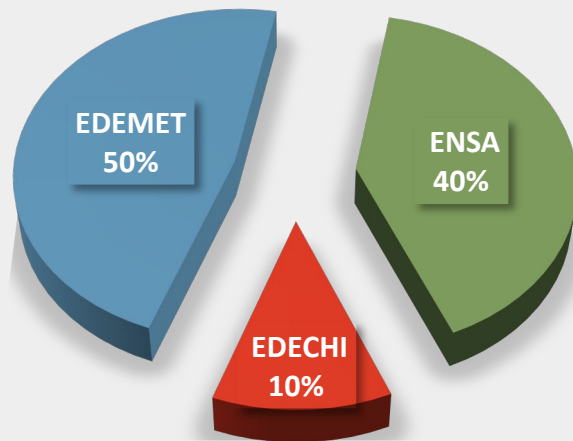
| MARZO | EDECHI | | | | TOTAL | | | |
|----------------------|--------------|--------------|----------------|---------------|---------------|---------------|----------------|----------------|
| | HIDRO | TÉRMICA | EÓLICA Y SOLAR | TOTAL | HIDRO | TÉRMICA | EÓLICA Y SOLAR | TOTAL |
| COSTO POTENCIA (B/.) | 556,015.50 | 3,136,086.40 | 0.00 | 3,692,101.90 | 10,051,949.97 | 30,461,254.58 | 0.00 | 40,513,204.55 |
| COSTO ENERGÍA (B/.) | 2,907,384.80 | 2,674,097.77 | 2,371,255.90 | 7,952,738.46 | 27,207,076.25 | 22,604,761.20 | 11,892,979.23 | 61,704,816.69 |
| COSTO TOTAL (B/.) | 3,463,400.30 | 5,810,184.17 | 2,371,255.90 | 11,644,840.37 | 37,259,026.22 | 53,066,015.78 | 11,892,979.23 | 102,218,021.23 |
| ENERGÍA (MWh) | 47,439.59 | 39,278.76 | 23,380.51 | 110,098.85 | 412,577.41 | 358,892.41 | 117,872.54 | 889,342.36 |
| MONÓMICO (B./MWh) | 73.01 | 147.92 | 101.42 | 105.77 | 90.31 | 147.86 | 100.90 | 114.94 |

X. CLIENTES, VENTAS Y FACTURACIÓN POR DISTRIBUIDORA

| MARZO | NÚMERO DE CLIENTES | VENTAS (kWh) | FACTURACIÓN (Balboas) |
|--------------|--------------------|--------------------|-----------------------|
| EDEMET | 601,664 | 333,413,332 | 70,053,690.20 |
| ENSA | 542,702 | 292,492,325 | 59,263,083.82 |
| EDECHI | 188,146 | 86,503,960 | 16,862,681.70 |
| TOTAL | 1,332,512 | 712,409,617 | 146,179,455.72 |



**VENTAS DE ENERGÍA POR EMPRESA
MARZO 2026**



**FACTURACIÓN POR EMPRESA
MARZO 2026**

