

Plan de Expansión del Sistema Interconectado
Nacional
2018 – 2032

Tomo II
Plan Indicativo de Generación

Tomo II - Anexo 2

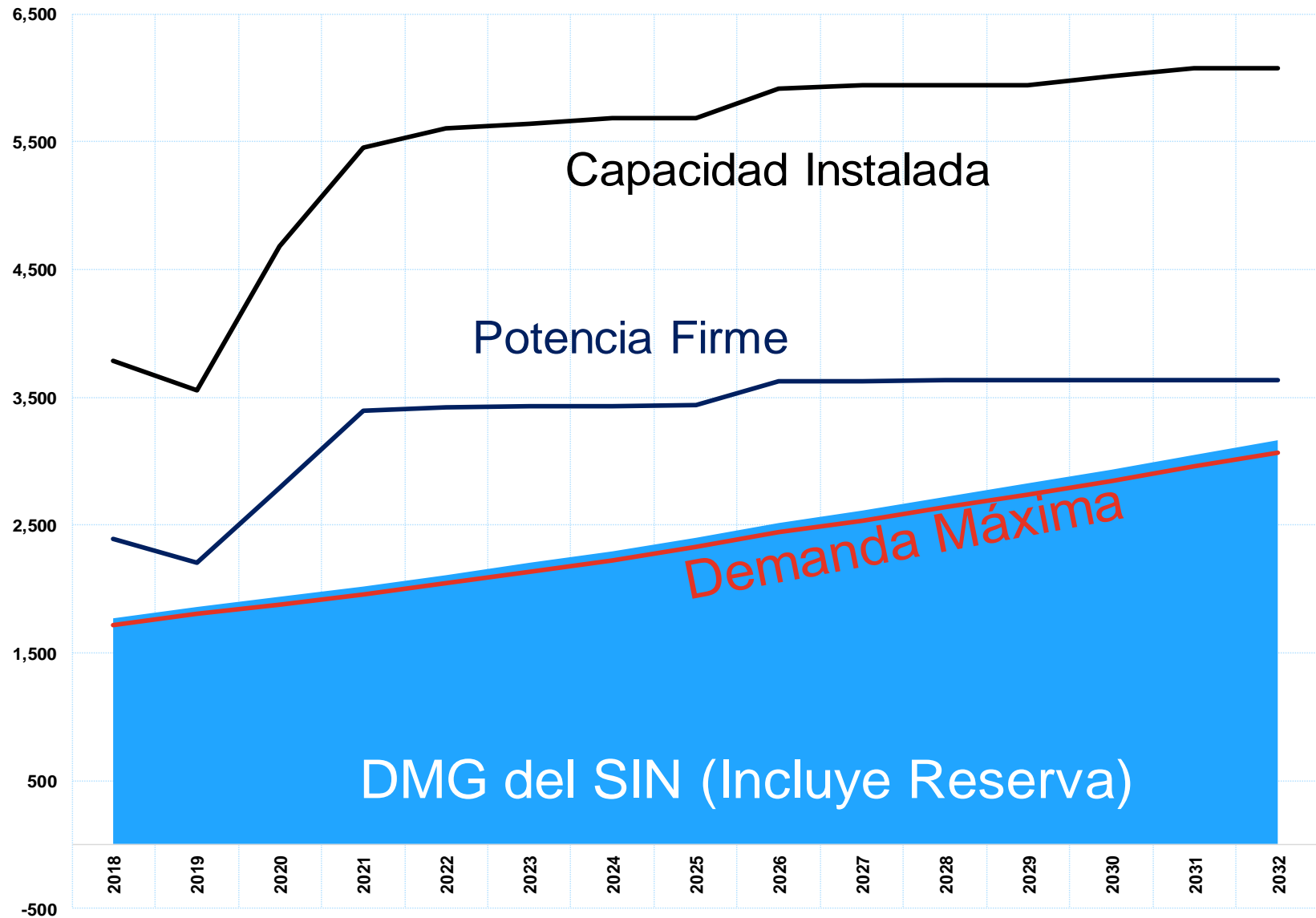
Salidas del Escenario Alternativo I:

Escenario renovable-térmico considerando:

- Proyectos renovables que incluyen hidroeléctricos, eólicos y solares con licencia o concesión definitiva o en trámite.
- Proyectos térmicos que incluyen los combustibles convencionales (bunker y diésel) y gas natural (incluyendo las facilidades de regasificación) con licencia definitiva o en trámite.
- Considerando la mayor cantidad de recursos renovables disponibles en el país.

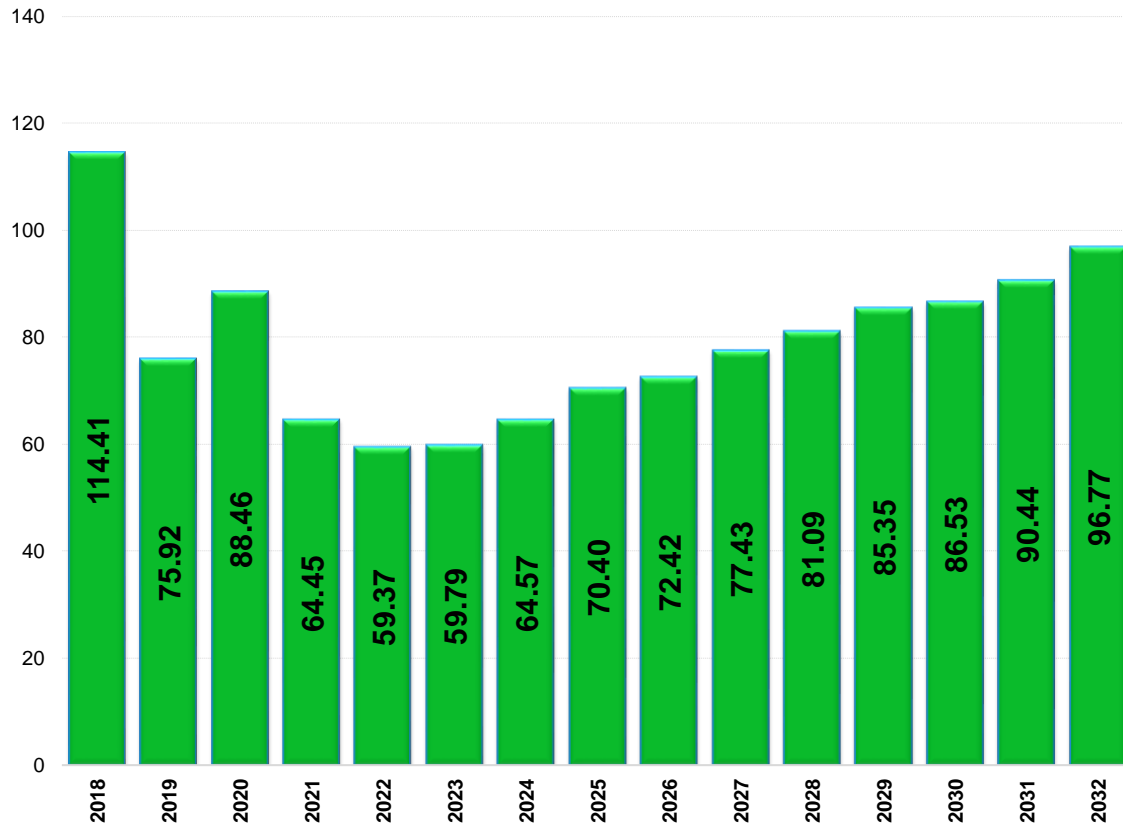


Gráfico N° A2.1 Balance de Potencia vs Demanda del Alternativo I



Cuadro N° A2.1 Capacidad Firme Escenario Alternativo I

Agente Generador	Nombre	Capacidad Instalada (MW)	Potencia Efectiva (MW)	Potencia Firme (MW)	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032
AES Changuinola, S.A.	Changuinola I	212.4	209.68	165.67	165.67		165.67	165.67	165.67	165.67	165.67	165.67	165.67	165.67	165.67	165.67	165.67	165.67	165.67
AES Changuinola, S.A.	Mini Chan	9.77	9.76	9.66	9.66		9.66	9.66	9.66	9.66	9.66	9.66	9.66	9.66	9.66	9.66	9.66	9.66	9.66
AES Panamá, S.A.	La Estrella	47.2	46.3	16.13	16.13	16.13	16.13	16.13	16.13	16.13	16.13	16.13	16.13	16.13	16.13	16.13	16.13	16.13	16.13
AES Panamá, S.A.	Los Valles	54.76	54.3	17.63	17.63	17.63	17.63	17.63	17.63	17.63	17.63	17.63	17.63	17.63	17.63	17.63	17.63	17.63	17.63
AES Panamá, S.A.	Bayano	260	259.97	160.12	160.12	160.12	160.12	160.12	160.12	160.12	160.12	160.12	160.12	160.12	160.12	160.12	160.12	160.12	160.12
AES Panamá, S.A.	Estí	120	119.98	112.67	112.67	112.67	112.67	112.67	112.67	112.67	112.67	112.67	112.67	112.67	112.67	112.67	112.67	112.67	112.67
Alternegy, S.A.	Lorena	37.6	33.67	30.62	30.62	30.62	30.62	30.62	30.62	30.62	30.62	30.62	30.62	30.62	30.62	30.62	30.62	30.62	30.62
Alternegy, S.A.	Prudencia	62.78	62.02	50.09	50.09	50.09	50.09	50.09	50.09	50.09	50.09	50.09	50.09	50.09	50.09	50.09	50.09	50.09	50.09
Bontex, S.A.	Gualaca	25.6	25.6	23.04	23.04	23.04	23.04	23.04	23.04	23.04	23.04	23.04	23.04	23.04	23.04	23.04	23.04	23.04	23.04
Caldera Energy Corp.	Mendre	19.75	19.75	3.9243	3.9243	3.9243	3.9243	3.9243	3.9243	3.9243	3.9243	3.9243	3.9243	3.9243	3.9243	3.9243	3.9243	3.9243	3.9243
Corporación de Energía del Istmo Ltd.	Las Cruces	19.47	18.66	3.17	3.17	3.17	3.17	3.17	3.17	3.17	3.17	3.17	3.17	3.17	3.17	3.17	3.17	3.17	3.17
Corporación de Energía del Istmo Ltd.	Las Cruces	0.97	0.79	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd
Electrogeneradora del Istmo, S.A	Mendre II	8.12	7.8	1.556	1.556	1.556	1.556	1.556	1.556	1.556	1.556	1.556	1.556	1.556	1.556	1.556	1.556	1.556	1.556
Electron Investment	Monte Lirio	53.75	53.73	32.38	32.38	32.38	32.38	32.38	32.38	32.38	32.38	32.38	32.38	32.38	32.38	32.38	32.38	32.38	32.38
Empresa Nacional de Energía, S.A	Bugaba 2	6.33	6.33	1.361	1.361	1.361	1.361	1.361	1.361	1.361	1.361	1.361	1.361	1.361	1.361	1.361	1.361	1.361	1.361
Empresa Nacional de Energía, S.A	Bugaba I	5.14	5.14	0.511	0.511	0.511	0.511	0.511	0.511	0.511	0.511	0.511	0.511	0.511	0.511	0.511	0.511	0.511	0.511
ENEL Fortuna, S.A.	Fortuna	300	300	289.49	289.49	289.49	289.49	289.49	289.49	289.49	289.49	289.49	289.49	289.49	289.49	289.49	289.49	289.49	289.49
Energía y Servicios de Panamá, S.A. (ESEPSA)	Algarrobos	9.86	9.86	2.41	2.41	2.41	2.41	2.41	2.41	2.41	2.41	2.41	2.41	2.41	2.41	2.41	2.41	2.41	2.41
Energía y Servicios de Panamá, S.A. (ESEPSA)	Dolega	3.13	3.13	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1
Energía y Servicios de Panamá, S.A. (ESEPSA)	La Yeguada	7	6.6	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3
Energía y Servicios de Panamá, S.A. (ESEPSA)	Macho Monte	2.496	2.4	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8
Fountain Intertrade Corp.	La Potra (Bajo Frio)	27.9	27.6	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662
Fountain Intertrade Corp.	Salsipuedes (Bajo Frio)	27.9	27.68	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662	8.662
Fountain Intertrade Corp.	La Potra G4 (Bajo Frio)	2.1	2.05	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1
Salto de Francoli S.A.	Los Planetas 2	8.886	6.73	3.35	3.35	3.35	3.35	3.35	3.35	3.35	3.35	3.35	3.35	3.35	3.35	3.35	3.35	3.35	3.35
Generadora Alto Valle, S.A.	Cochea	15.5	15.49	3.064	3.064	3.064	3.064	3.064	3.064	3.064	3.064	3.064	3.064	3.064	3.064	3.064	3.064	3.064	3.064
Generadora del Istmo S.A.	Barro Blanco	26.8	26.77	11.57	11.57	11.57	11.57	11.57	11.57	11.57	11.57	11.57	11.57	11.57	11.57	11.57	11.57	11.57	11.57
Generadora del Istmo S.A.	Barro Blanco Minicentral	1.88	1.83	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd
Generadora Pedregalito, S.A.	Pedregalito I	21	19.9	2.043	2.043	2.043	2.043	2.043	2.043	2.043	2.043	2.043	2.043	2.043	2.043	2.043	2.043	2.043	2.043
Generadora Río Chico S.A.	Pedregalito II	13.488	12.52	0.376	0.376	0.376	0.376	0.376	0.376	0.376	0.376	0.376	0.376	0.376	0.376	0.376	0.376	0.376	0.376
Hidro Boquerón, S.A.	Macano	5.25	5.16	0.898	0.898	0.898	0.898	0.898	0.898	0.898	0.898	0.898	0.898	0.898	0.898	0.898	0.898	0.898	0.898
Hidro Piedra, S.A.	RP-490	14.3	14.3	3.372	3.372	3.372	3.372	3.372	3.372	3.372	3.372	3.372	3.372	3.372	3.372	3.372	3.372	3.372	3.372
Hidroecológica del Teribe, S.A	Bonyic	31.3095	30	22.22	22.22	22.22	22.22	22.22	22.22	22.22	22.22	22.22	22.22	22.22	22.22	22.22	22.22	22.22	22.22
Hidroeléctrica Bajos del Totuma, S.A.	Bajo de Totumas	6.33	4.2	2.42	2.42	2.42	2.42	2.42	2.42	2.42	2.42	2.42	2.42	2.42	2.42	2.42	2.42	2.42	2.42
Hidroeléctrica San Lorenzo S.A.	San Lorenzo	8.7	8.26	1.333	1.333	1.333	1.333	1.333	1.333	1.333	1.333	1.333	1.333	1.333	1.333	1.333	1.333	1.333	1.333
Hidroibérica, S.A.	El Fraile	6.71	6.71	1.498	1.498	1.498	1.498	1.498	1.498	1.498	1.498	1.498	1.498	1.498	1.498	1.498	1.498	1.498	1.498
Hidro Piedra, S.A.	La Cuchilla	8.4	8.3	1.31	1.31	1.31	1.31	1.31	1.31	1.31	1.31	1.31	1.31	1.31	1.31	1.31	1.31	1.31	1.31
Hydro Caisán, S.A.	El Alto	75	72.84	22.14	22.14	22.14	22.14	22.14	22.14	22.14	22.14	22.14	22.14	22.14	22.14	22.14	22.14	22.14	22.14
Ideal Panamá, S.A	Bajo de Mina	56.8	56.8	20.07	20.07	20.07	20.07	20.07	20.07	20.07	20.07	20.07	20.07	20.07	20.07	20.07	20.07	20.07	20.07
Ideal Panamá, S.A	Baitún	85.9	85.9	31.09	31.09	31.09	31.09	31.09	31.09	31.09	31.09	31.09	31.09	31.09	31.09	31.09	31.09	31.09	31.09
Ideal Panamá, S.A	Bajo de Mina G3	0.6	0.6	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd
Ideal Panamá, S.A	Baitún G3	1.73	1.7	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd	nd
Istmus Hydropower Corp	Concepción	11	10	2.49	2.49	2.49	2.49	2.49	2.49	2.49	2.49	2.49	2.49	2.49	2.49	2.49	2.49	2.49	2.49
Las Perlas Norte, S.A	Las Perlas Norte	10	10	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461
Las Perlas Sur, S.A	Las Perlas Sur	10	10	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461	2.461
Paso Ancho Hydro-Power, Corp.	Paso Ancho	6.16	6.16	3.08	3.08	3.08	3.08	3.08	3.08	3.08	3.08	3.08	3.08	3.08	3.08	3.08	3.08	3.08	3.08
Salto de Francoli S.A.	Los Planetas I	4.818	4.74	1.102	1.102	1.102	1.102	1.102	1.102	1.102	1.102	1.102	1.102	1.102	1.102	1.102	1.102	1.102	1.102
Total Hidroeléctrico		1755	1755	1083	1083	908	1083	1083	1083	1083	1083	1083	1083	1083	1083	1083	1083	1083	1083

CUADRO N° A2.2: Costos Marginales del Escenario Alternativo I


Costo Marginal de Demanda \$/MWh													
Año	Ene	Feb	Mar	Abr	May	Jun	Jul	Ago	Sep	Oct	Nov	Dic	Prom
2018	223.76	233.14	201.45	194.43	95.32	76.92	72.99	65.23	54.76	51.88	49.76	53.34	114.41
2019	86.53	87.65	93.83	103.44	83.44	72.07	69.49	67.47	61.54	60.38	59.70	65.54	75.92
2020	93.59	105.00	115.18	125.40	100.05	89.35	87.40	80.27	71.79	67.63	59.61	66.23	88.46
2021	80.47	85.13	83.67	86.46	80.74	73.51	60.25	52.29	47.04	37.78	37.05	49.03	64.45
2022	66.42	72.96	71.36	72.85	70.39	65.86	60.36	54.68	48.65	40.01	38.33	50.54	59.37
2023	64.98	73.44	72.82	74.26	73.83	67.27	64.44	54.96	51.06	41.48	31.40	47.60	59.79
2024	70.41	80.81	76.06	76.64	75.96	70.71	68.66	61.95	56.14	48.29	38.38	50.91	64.57
2025	77.40	82.76	78.52	82.33	80.14	74.87	74.07	68.61	62.34	55.79	45.58	62.42	70.40
2026	76.22	83.30	81.22	85.55	81.20	75.85	74.47	69.67	63.63	58.72	54.29	64.87	72.42
2027	84.41	86.80	86.48	87.72	83.37	79.31	78.77	75.54	70.15	63.39	62.12	71.08	77.43
2028	87.03	89.63	89.18	95.43	85.48	81.42	81.30	79.37	73.38	69.19	66.32	75.31	81.09
2029	91.09	92.76	97.27	102.63	89.28	82.91	83.62	82.02	76.82	74.80	71.38	79.62	85.35
2030	92.02	93.45	96.54	104.10	92.25	84.16	83.94	83.88	77.59	76.08	73.78	80.55	86.53
2031	96.72	97.79	99.28	112.59	99.96	87.58	87.09	87.13	79.66	78.04	77.35	82.11	90.44
2032	101.96	100.91	109.59	127.29	107.90	94.36	92.44	90.66	84.05	82.28	83.39	86.37	96.77

